Federico Maria Alberto Caligaris

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*PROFESSIONAL PROFILE

I am an Equity Partner at CDI Global Italy, where I have been working since 2020 in M&A and debt advisory. Additionally, I serve as the Global Head of the Aviation, Aerospace, and Defence industry group.

Since 2015, I have been collaborating with Cohen&Co., focusing on project finance, business and financial plan development, debt restructuring, financial modeling, governance, and regulatory compliance. Throughout my career, I have managed projects from initial client negotiations to final delivery.

I have contributed to significant projects such as the securitisation of Acciaierie d'Italia, the development of the Ethiopian Railways Masterplan in collaboration with Italferr, as well as the design of the railway link for the New International Airport of Mexico City and the financing of M4 and M5. I also supported a leading parking business operator in crafting a comprehensive business plan for the Italian market. Currently, I am part of the team working on a study to connect Milan Linate Airport with the new Westfield Mall in Segrate.

In addition, I have served as the CEO of TeckTouch, a company active in the aviation sector.

* EXPERIENCE

August 2020 Present

CDI Global Italy

Equity Partner

M&A Advisory – Milan office. Main industries: Aerospace & Defence, Infrastructure, Construction & Materials. Global Head of Aviation, Aerospace & Defence Industry. Head of Debt Advisory

March 2015 -

Cohen&Co. Srl

Present

Senior Financial Advisor

Senior Financial Advisor – Financial modelling, capital projects evaluation, feasibility studies, risk allocation, debt restructuring on infrastructure and capital projects. PPP and project finance schemes.

March 2017 -

Libera Università Mediterranea

Present

Professor

Master International Business in China - Capital Budgeting, Accounting and Business Planning

Master in Aviation Management - Aviation Finance course

Bachelor Degree in Economics and Management - Project Finance course

May 2019 Scuola Nazionale dell'Amministrazione – Presidenza del Consiglio dei

Ministri

Professor

Course "Introduction to Cost Benefit Analysis" - Financial Analysis

November 2016 - Teck Touch Srl

May 2019 CEO&Founder

Manufacture, trade and marketing of components for the aviation and related accessories;

The activity was carried out through participations in the aviation industry.

Board Member

January 2014 - Accenture – Milan, Italy

June 2014 Junior Analyst

Internship - Junior Analyst - Banking and Financial Services projects (UniCredit, Intesa San Paolo)

July 2013 - Merisis Consuting Ltd. - Shanghai, P.R.C.

September 2013 Intern

Business Analyst. Area "Strategy" - Evaluation of Market potential for a primary car

manufacturer

February 2013 - Alitalia - Compagnia Aerea Italiana S.p.A. - Rome, Italy

June 2013 Intern

Network Development. New routes analysis and advisory: market analysis, results forecasting.

Quantitative analysis supporting business cases. Head of Network and Fleet Assistant.

* EDUCATION

September 2011 Bocconi University, Milan, Italy

- March 2014 MSc in Management

Final Grade 105/110.

Final Paper: "Alitalia. Viable Solutions to Recreate Sustainability"

September 2012 Sun Yat-sen University, Guangzhou, People's Republic of China

- January 2013 Exchange program

Courses: Operations Management, International Management, China Business Study, Chinese

(Mandarin) language

January 2011 - Indian School of Business (ISB), Hyderabad, India

February 2011 Campus Abroad Program

Business Plan

July 2010 Tsinghua University, Beijing, People's Republic of China

Campus Abroad Program

Course: Economics of Globalization

September 2008 Bocconi University, Milan, Italy

- October 2011 BSc in Finance

Final Paper: "The Default in the Aviation World. Three Business Cases"

September 2003 Istituto Leone XIII - Liceo Classico, Milan, Italy

- July 2008 High School Diploma

Diploma in Classical Studies (Maturita' Classica).

* SKILLS

M&A, Financial Analysis, Feasibility studies, Financial Modelling, Economics, Regulatory, Aerospace, Transportation

Office 2007 (Word, Excel, PowerPoint), Windows, Mac OS: Proficiency.

European Computer Driving Licence (April 2009).

* LANGUAGES

Italian

(Mother Tongue),

English

(Full Proficiency),

French

(DFP - B1),

Mandarin

(Basic - level 1)

* VOLUNTEERING

Italian Blind Union 2004 - 2007

2012 - Present

RoundTable

Service Club - Children needs and education

Treasury (2017-2018, 2018-2019, 2019-2020), Vice-president (year 2014-2015, 2017-2018, 2019-2020), Advisor (year 2013-2014)

* PUBLICATIONS

April 2022

ITA Airways impatto dei contratti sul valore della transazione

Corriere Della Sera

ITA Airways's financial results comments and evaluations. Impact on ITA Airways stake transaction price

1st October 2019

Aerei, Alitalia si espande negli Usa: da giugno il volo Roma-San Francisco Corriere della Sera

Analysis on Alitalia's fare structure

19th May 2019

Alitalia e i 16 euro persi per ogni passeggero trasportato

Corriere della Sera

Analysis on Alitalia's financial situation

2013

Alitalia, Viable solutions to recreate sustainability **Bocconi University**

Sustainability and profitability network evaluation model, developed for the Head of Network and fleet planning

* CONFERENCES

April 2017 Transportation Infra Conference

Technion, Haifa, Israel

Research on finance for Infrastructure

April 2017 Transportation Infra Conference

Tel Aviv University

Research on finance for Infrastructure

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In compliance with the GDPR and Italian Legislative Decree no. 196 dated 30/06/2003, I hereby authorize the recipient of this document to use and process my personal details for the purpose of recruiting and selecting staff and I confirm to be informed of my rights in accordance to art. 7 of the above mentioned Decree.